

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	EMP Metals Corp.					
Reporting Year	From	2021-05-01	To:	2022-04-30	Date submitted	2022-10-07
Reporting Entity ESTMA Identification Number	E540816	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
Other Subsidiaries Included (optional field)						
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity						
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.						
Full Name of Director or Officer of Reporting Entity	Natasha Tsai			Date	2022-10-07	
Position Title	CFO					

Reporting Entities May
Insert Their Brand/Logo here

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Reporting Entity Name	EMP Metals Corp.			Currency of the Report	CAD
Reporting Entity ESTMA Identification Number	E540816				
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ^{3,4}
Australia	Government of New South Wales	Department of Regional New South Wales Resources	1,848.20							1,848.20	AUD\$2,000 converted at average rate for the period May 1, 2021 to April 30, 2022. 1 AUD = 0.9241 CAD
Canada -Saskatchewan	Province of Saskatchewan	Ministry of Energy and Resources		503,006.20						503,006.20	Subsurface mineral offering, subsurface permit

Additional Notes:

¹ Enter the proper name of the Payee receiving the money (i.e. the municipality of x, the province of y, national government of z).

² Optional field.

³ When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

⁴ Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the Additional notes row or the Notes column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.

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Subsidiary Reporting Entities (if necessary)						

Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Australia	Gold Projects	1,848.20							1,848.20	AUD\$2,000 converted at average rate for the period May 1, 2021 to April 30, 2022. 1 AUD = 0.9241 CAD
Canada -Saskatchewan	Li-Brine Properties		503,006.20						503,006.20	Subsurface mineral offering, subsurface permit

Additional Notes³:

¹ Enter the project that the payment is attributed to. Some payments may not be attributable to a specific project, and do not need to be disclosed in the "Payments by Project" table.

² When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

³ Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the "Additional Notes" row or the "Notes" column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.